

# Levittown Public Schools

## Budget Overview



Presentation to the Board of Education  
William J. Pastore  
Assistant Superintendent for Business  
February 10, 2016

# Budget Planning Calendar

## December, 2015

- District administrators enter proposed budgets into Finance Manager.
- Budget Builders meet with Central Office to discuss proposed budget.
- Salaries are projected and incorporated into the working budget.
- Preliminary health care and retirement costs are projected and incorporated into the working budget.

## January, 2016

- Draft of budget submitted to Superintendent for review/comments/changes.
- January 13, 2016 - Present the First Draft of the 2016-2017 budget, preliminary Five Year Projection and Instructional Technology budget.
- January 20, 2016 - Present the Athletics and Extra Curricular Activities and Facilities budgets.

## February, 2016

- Continue to update and refine the budget.
- February 3, 2016 - Present the budgets for Curriculum and Instruction budget, and the GC Tech budget.
- February 10, 2016 - Present the Special Education budget, Bus Purchases and the Tax Cap Calculation.
  - Tax Levy Limit Calculations must be uploaded to Comptroller's Office by March 1<sup>st</sup>.

# Budget Planning Calendar

## March, 2016

- Continue to update budget, including staffing and benefits.
- March 2, 2016 - Transportation Budget, Updated Five Year Projections and Fund Balance Projection.
- March 16, 2016 – Present Staffing and Enrollment.
  - PTA Advisory Committee Presentation on Budget.
- March 30, 2016 - Present the Revenue Budget, Review the Final Budget and the Board adopts Budget.

## April, 2016

- Property Tax Report Cards due to State Education department on April 25.
- Budget Statement and required attachments must be made available to public in hard copy and on the website on April 26.

## May, 2016

- Budget Hearing – May 4.
- Budget Notice mailed after Budget Hearing and 6 days prior to Budget Vote.
- Budget Vote – May 17.

# Board of Education Goals

Create a budget that maintains and supports our current programs while incorporating the 2015-2016 Board of Education Goals of:

- Improving academic success.
- Developing a budget which represents a collaborative effort among all stake holders that is within the Tax Levy limit.

# Procedures & Assumptions

- Stay within Tax Levy Limit.
  - At present, the CPI-U which governs the tax levy is .12%
  - **Currently our Tax Cap Levy Limit, with exceptions, is .54%.** Levy limit can change as we continue deliberations.
  - There is a new provision in the New York State Tax Code that provides a tax refund if the district stays within the tax cap
- The Tax Freeze that was in place for the last two years has ended. **As a result of the efforts of the Board and the District, residents have been receiving tax refunds this past week.**
- State Aid is estimated and the actual is still to be determined.

# Levittown Public Schools

## 2016-2017 Draft Proposed Budget

2015-2016 adopted budget	201,817,794
<b>Roll forward Budget - presented January 13, 2016</b>	<b>205,649,470</b>
Budget - to - Budget % increase	1.90%
<b><i>Changes for January 20, 2016 (2nd draft)</i></b>	
Advisors & Clubs stipends	A28501510 - A28501530R 15,495
Chaperones	A28501525C - A28501525R 760
Student participation fees - LMEC (GC Tech)	A28504180R (5,000)
Club material & supplies - MacArthur	A28504500Q (85)
Student participation fees - MacArthur	A28504180Q (600)
Interscholastic Athletics - Material & Supplies	A28554500 (14,700)
Interscholastic Athletics - Equipment	A28552000 (25,000)
Health Services - Equipment	A28152000 (22,000)
Planned Fund Balance	A19894000 51,130
(2nd Draft) Total of all changes	-
New budget amount (2nd Draft)	205,649,470
<b><i>Second Draft - Dollar Change (+/-)</i></b>	<b>-</b>
\$ increase over 15/16 adopted budget	3,831,676
% increase over 15/16 adopted budget	1.90%

**Budget changes since January 13, 2016**

# Levittown Public Schools 2016-2017 Draft Proposed Budget

## *Changes for February 3, 2016 (3rd draft)*

Instructional Equipment/Wisdom Lane	A21102000L	(4,865)
Contractual Expenditures/East Broadway	A21104000G	(1,355)
Music Accompanists	A21104490	(5,000)
Music Materials & Supplies	A21164500	5,000
Music Travel	A21164750	10,000
Occupational Ed. Training/Travel	A22804750	(5,750)
OADE Instrutional Salary	A28301500	(147,856)
Planned Fund Balance	A19894000	149,826

(3rd Draft) Total of all changes		-
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New budget amount (3rd Draft)		205,649,470
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<b><i>Third Draft - Dollar Change (+/-)</i></b>		<b>-</b>
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\$ increase over 15/16 adopted budget		3,831,676
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% increase over 15/16 adopted budget		1.90%
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## Budget changes since January 20, 2016

# Levittown Public Schools 2016-2017 Draft Proposed Budget

## *Changes for February 10, 2016 (4th draft)*

Employee Benefits - Teachers' Retirement System	A90208000	(100,000)
Teachers's Salaries 7-12	A21101300	40,000
Planned Fund Balance	A19894000	60,000
(4th Draft) Total of all changes		-
New budget amount (4th Draft)		205,649,470
<b><i>Forth Draft - Dollar Change (+/-)</i></b>		<b>-</b>
\$ increase over 15/16 adopted budget		205,649,470
% increase over 15/16 adopted budget		1.90%

## Budget changes since February 3, 2016



# January 20, 2016 Presentations

## Special Education Budget:

- Donald Sturz will present the Special Education Budget
  - Budget to budget change: +\$730,774 or 8.80%
    - 2015-2016: \$8,305,100
    - 2016-2017: \$9,035,874

## Tax Cap, EBLAR Reserve and Tax Freeze review:

- William Pastore will present the Tax Cap and proposed use of the EBLAR reserve and revisit the Tax Freeze Legislation.
  - The Tax Cap is currently at .54% and represents a \$723,719 increase in the Tax Levy



Questions?